

Identifying Digitally Unconnected Communities Session 2.1



Step 1: Identify Digitally Unconnected Communities



Step 1 activities to identify digitally unconnected (and underserved) geographies:

- 1a Understand background challenges in mapping access and adoption
- 1b Select a top-down and/or bottom-up mapping approach

1c – Map key elements: network infrastructure assets, potential demand and financial viability, and constraints on technology options

LMC Solutions Guide Con	Introduction	Step 1: Identify Communities	Step 2: Review Options	Step 3: Select Best-Fit Solutions	Step 4: Implement Interventions	Next Steps



Step 1b: Select a Top-Down and/or Bottoms-Up mapping approach

There are two main approaches to begin geographically mapping network infrastructure and access, depending on the geographic scope of the exercise.

The first is **top-down** and involves mapping a large geographic area by accessing secondary data sources and identifying gaps in infrastructure service. This differs from the more granular and localized **bottom-up** approach, which starts with an ex-ante selection of a specific locality and builds an understanding of current conditions through a direct census of residences and physical survey of network assets. Both approaches overlay infrastructure assets and coverage against population density. The figure below differentiates between the two, but a given mapping exercise may take elements from both approaches, accessing secondary mapping of network assets, population density and other relevant infrastructure, and combining it with an on-the-ground survey and census.

Figure 13: Differentiating between two different approaches to mapping unconnected and underserved populations

Top-down approach:	Bottom-up approach:
Large geographic areas (national or sub-national) are	Starts with the specific, targeted locality, mapping local
mapped by accessing secondary mapping data in orde	data and testing for different aspects of network
identify infrastructure coverage gaps.	infrastructure availability.
Additional characteristics:	Additional characteristics:
 Data gathered from secondary sources such as national government agencies or third-party aggregators (e.g. satellite data, operator infrastructure, etc.) Tends to cover large geographic areas May develop a multipronged approach to connect interventions beyond a single site/location 	 Local mapping (testing network infrastructure available in the vicinity) Adding socio-demographic attributes at the local level collected via census Includes relevant geographic and environmental conditions
C Solutions Guide Con Introduction Step 1	: Step 2: Step 3: Step 4: Next Steps
Slide 8	nunities Review Options Select Best-Fit Solutions Implement Interventions



Step 1b: Select a Top-Down and/or Bottom-Up mapping approach

In addition to the two main approaches, there are at least four different types of connectivity maps covering different elements and aspects of connectivity service. Those are Demand Mapping, Infrastructure Mapping, Investment Mapping and Service Mapping and their components are highlighted in the table below.

Table 2: Core mapping content of different types of connectivity maps

	Demand mapping		Infrastructure mapping		Investment mapping		Service mapping
•	Demand for bandwidth Quality of service	•	Telecommunication structure Other relevant infrastructure	•	Segmenting infrastructure by	•	Bandwidth & Access Technology (level of service availability)
•	Willingness to pay Required services	•	(utilities) Construction works (roads, buildings)	•	investment sources Private / funded Planned / realized	• • •	Provider Data volume usage, take-up Price

A standard process of map developing can incorporate three stages: 1) Data Collection; 2) Data Processing; and 3) Data Publication. Data collection spans the identification of relevant sources and the appropriate data series to be collected. Data processing involves combining data series and robust quality checks. Data publication encompasses the sharing of data for appropriate audiences at relevant levels.

Table 3: Common process for all types of broadband mapping

Data collection	Data pro	cessing		Data publication	on
Choice of Data sources; Information to be collected; Spatial level of data collection; Data supply process/frequency	 Quality checks (additi feedback); Data conversion; Additional data spatia 	onal manual checks/ user Il integration	Choice [–] Dat – Spa – Puk	of a access level; itial level of publicatio blication format Source: World Ban	n; k, Juan Navas-Sabater
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Step 1b: Select a Top-Down and/or Bottom-Up mapping approach

Once a review of the two overall approaches (top-down and bottom-up) has been conducted, a decision can be made on which approach to pursue, or which elements from both approaches to combine. As the Solutions Guide has been drafted from the perspective of individual communities that are not yet served by accessible and affordable telecommunication services, it will focus on the elements needed in the bottom-up approach. There are, however, many firms and resources (as noted in the description of the topdown approach) that can be contacted for comprehensive support for a top-down approach. The bottom-up approach tends to be more user- and locality-driven. The table below summarizes the pros and cons of both approaches.

	Top-down approach	Bottom-up approach
Pros	 Comprehensive view across a large geographic region Can identify multiple communities in need of connectivity service support Can fulfil multiple objectives in robust data gathering and monitoring (service obligations, electrification issues, etc.) 	 Able to focus in depth on developing a very granular picture of connectivity for a specific locality that would not necessarily be possible for a large region or many communities Can be conducted and completed more effectively with fewer resources
Cons	 Resource intensive: time, labour, capital, skills and processing power May require regulatory intervention to obtain certain datasets Requires commitment to ensure data validity and accuracy (updating) May bias intervention approach if the datasets are incomplete (e.g. focusing only on cellular options vs all wireless technologies) 	 Reduces the geographic focus to a single or a few communities Affects only the locality in view, not a country or region Can also be time- and labour-intensive in the drive to collect as much relevant data as possible
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Table 4: The top-down versus the bottom-up approach: pros and cons



Step 1b: Top-Down Infrastructure Mapping Examples

Figure: Top-Down Infrastructure Mapping Examples

The ITU Broadband Map https://itu.int/go/Maps



The African Terrestrial Fibre Optic Cable Mapping Project (AfTerFibre) https://afterfibre.nsrc.org/



The Connected Pacific https://connectedpacific .org



GSMA Mobile Coverage Maps http://www.mobilecoveragem aps.com/

https://www.satbeams.com/foo





Introduction

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Step 1b: Top-Down Infrastructure Mapping Examples

Table 5: Top-down infrastructure mapping: examples

Map name	Geographic coverage	Network type	Publicly available or commercial service	Data downloadable to the public	URL
ITU Broadband Maps	Global	Terrestrial fibre, microwave and undersea fibre	Public	Limited access	https://itu.int/go/Maps
Telegeography Submarine Cable Map	Global	Undersea fibre	Public	Yes	https://www.submarinecablemap.com/ and https://github.com/telegeography/www.subm arinecablemap.com
African Terrestrial Fibre Optic Cable Mapping Project (AfTerFibre)	Africa	Terrestrial fibre and undersea fibre	Public	Yes	https://afterfibre.nsrc.org/
The Connected Pacific	East Asia and the Pacific	Undersea fibre	Public	Yes	https://connectedpacific.org
Satbeams	Global	Satellite	Public	Some	https://www.satbeams.com/
GSMA Mobile Coverage Maps	Africa (8 countries)	Terrestrial cellular	Public	No	http://www.mobilecoveragemaps.com/
Masae Analytics	Global	Terrestrial networks and undersea	Commercial	No	https://www.masae-analytics.com/
InfraNav	Global	Terrestrial networks and undersea	Commercial	No	https://www.infranav.com/
Fraym	Africa	Terrestrial networks and undersea	Commercial	No	https://fraym.io/
Towersource (infrastructure)	Global	Terrestrial networks	Commercial	No	https://www.towersource.com/
mapELEMENTS (coverage)	Global	Terrestrial mobile coverage	Commercial	No	https://www.mapelements.com/
OpenSignal	Global	Terrestrial cellular coverage	Commercial	No	https://www.opensignal.com/





Step 1b: Top-Down Infrastructure Mapping Examples - Countries

Country	Department	Map type	Open data	URL
Poland	Office of Electronic Communications	Infrastructure	Yes	https://wyszukiwarka.uke.gov.pl/
United Kingdom	Office of Communications (Ofcom)	Mobile service coverage	No	https://checker.ofcom.org.uk/
Ireland	Commission for Communications Regulation (Comreg)	Mobile service coverage	No	https://coveragemap.comreg.ie
European Union	European Commission Directorate General for Communications Networks, Content & Technology (DG CNECT)	Broadband service coverage	Yes	https://www.broadband- mapping.eu/

Table 6: Top-down country mapping: examples





Step 1c: Mapping Key Elements – Other Network Infrastructure

Infrastructure type	Rationale for mapping	Potential sources
Fibre-optic cable routes and PoPs	Signals backhaul availability for high-capacity, lower-cost bandwidth	Fibre backhaul providers, national regulator, ITU Broadband Transmission Maps
Cellular network (coverage and towers)	Signals potential backhaul (fibre- or microwave-to-the-tower) and existing access network availability	MNO coverage maps, national regulator, crowd-sourced data (e.g.: OpenSignal, OpenCellID)
Satellite coverage maps	Identifies whether satellite services cover the area, and what type of service is available	SatBeams: <u>https://www.satbeams.com/</u> ; LyngSat Maps: <u>http://www.lyngsat-maps.com/</u> (see Annex 2 for additional satellite map references)
Wi-Fi hotspots	Signals potential backhaul (fibre- or microwave-to-the-premise) and existing access network availability	Mozilla Location Services and Facebook App
Spectrum rights	Can determine if spectrum bands allocated to given services are already assigned to providers. If yes, then confirmation is obtained that obligations are being met; if no, then potential arises for legally leveraging unassigned (or unused) spectrum.	National regulator, crowd-sourced open telecommunication data tracking (for Africa: https://opentelecomdata.org/spectrum-chart/)

Table 7: Sources of network infrastructure data



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Step 1c: Mapping Key Elements – Socio-Demographic Data

Table 8: Socio-demographic data needed to estimate potential demand for different services

Socio-economic data type	Rationale	Potential sources
Population size	To construct potential base of individual subscribers of connectivity services	Direct survey/census; government datasets; satellite Earth observation data on population density (for example: JRC's Global Human Settlement Layer population, WorldPop – University of Southampton, Landscan – Oak Ridge, CIESIN's Gridded Population of the World (GPW), CIESIN / Facebook High Resolution Settlement Layer (HRSL) Map)
Geographic area for service	The total service area has to be estimated to select viable access technologies	GIS mapping
Per capita income estimates	Signals potential ARPU estimates required for net revenue and financial viability of different services	Direct survey/census; government datasets
Potential customers (anchor tenants: government, enterprise, commercial)	Factors into estimates required for net revenue and financial viability of different services	Direct survey/census
Other revenue sources (e.g. government subsidy or donor funding)	Factors into estimates required for net revenue and financial viability of different services	Direct survey/census

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Step 1c: Mapping Key Elements – Constraints on Technology Options

Other geographic elements and infrastructure assets are useful to incorporate in order to capture a more complete picture of opportunities and constraints.

Table 9: Other geographic elements and infrastructure assets to incorporate in order to obtain a more complete picture of opportunities and constraints

Other relevant data	Rationale	Potential sources
Electrification	The extent of available electrical grid infrastructure will determine if additional costs will be incurred for capital (for adding power-generation systems) and operating expenses.	World Bank, World Resources Institute and Facebook have released a new predictive model for accurate electrical grid mapping: <u>https://engineering.fb.com/connectivity/electrical-grid- mapping</u>
Roads	This will help to gauge the locality's accessibility and the sites where infrastructure may need to be constructed.	Open Street Maps (<u>https://www.openstreetmap.org/</u>) or national government transportation agencies
Topography	Important for determining radio frequency propagation. Estimates of network service coverage can be dramatically different when topography and radio frequency propagation are taken into consideration.	A commonly used open-source tool for mapping radio frequency propagation against topographical data is SPLAT (Signal Propagation, Loss and Terrain: http://www.qsl.net/kd2bd/splat.html) Other commercial software exists.
Other risk factors	The community concerned may face above-average risks. For example, for communities in locations that are prone to seasonal hurricanes or monsoons, it may be useful to identify the path usually taken by such extreme weather across the region.	Case-by-case
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How big is the gap?

Households with Internet access at home (2016)	15%
Active mobile broadband subscriptions per 100 inhabitants (2020)	42
Total fixed broadband subscriptions (2020)	65,313
Individuals using the internet, total (2020) (ITU estimate)	35%

- How many are unconnected?
- How many have access to ICTs?
- How many use ICTs?

Digital development dashboard





Digital development dashboard



Is there a demand?

Unconnected population number might serve as a measure of market attractiveness for the ISPs.



Schools by population within 1 km around

School data: <u>https://africaopendata.org/</u> DSSGx ITU: <u>mapping the offline population</u> Population: <u>WorldPop</u>







The state of backbone fiber

Availability of fiber backbone infrastructure might indicate capability to transmit larger volumes of traffic.

Maradi Dosso Kano Maiduguri Kandi Maroua Kaduna Nigeria akou Garoua Ogbomosho Makurdi Ngaoundéré nou Renin Fiber Node Distance, km Bamenda Bafoussam Ca Port Harcourt Kumba Bertoua

Distances from schools to fiber nodes

Fiber backbone: <u>https://bbmaps.itu.int</u>



100%

90%

80%

70%

60%

50%

40%

30%

250

Percentage of schools



The state of backbone fiber

Distribution of schools by distance to fiber nodes



The state of tower infrastructure

Surrounding areas can potentially be covered with high throughput wireless technologies.

Maradi Dosso Maiduguri Maroua Garoua Ngaoundéré Cell Tower Distance, km Bamenda Bafous .51 to 173.81 Kumba Bertoua

Zinder

Distances from schools to cell towers

Cell tower data: Giga partners data, OpenCellId





cell towers







School categories:

- 1. Green: fiber \leq 2km, cell tower (including IHS) \leq 5 km, mobile internet speed > 40Mbps.
- Red: fiber ≥ 5km, cell tower (including IHS) ≥ 5 km, mobile internet speed < 10Mbps.
- 3. Other.



4G mobile coverage

Indicates areas that are covered with high throughput wireless technologies.

Mobile coverage: GSMA, OpenCellID



Schools covered with 4G signal



The state of electricity, as enabling infrastructu e in school and community connectivit



Electric grid: Meta Data for good

Medium-voltage electric grid



The state of electric grid

Electrification is a necessary condition for providing connectivity.



Distances from schools to medium-voltage electric grid

Electric grid: Meta Data for good



The state of electric grid

At least **90%** of schools are located within 10 km to the closest medium-voltage electric grid line



Distances from schools to medium-voltage electric grid



Fiber path model

Road network is used for fiber network planning. It helps us to identify deployment paths and costs.



Business planning. How much would it cost to close the gap?

- How much is the CapEx?
- How much is the OpEx?
- How much is the potential revenue?



Evolution of Revenues, OPEX and CAPEX (example)

ICT infrastructure business planning toolkit



Open Telecom Data

In order to bridge this divide, we need more accurate information about the true extent of connectivity and services. This begins with better information about the infrastructure of access itself. Priority areas include:

- Fibre Deployments
- Tower Locations
- Spectrum Assignments
- Backhaul Rate Cards

Available maps often lack detail





Map is missing critical information:

- → Dates of construction
- → Status of network
- → Actual fibre route
- → Ownership
- → Capacity

Available maps often lack detail



Map is missing critical information:

APC

- → Dates of construction, existing and planned
- → Status of network
- → Actual fibre route
- → Ownership
- → Capacity

Fibre: crowdsourced map





Good practice exists



South Africa: Dark Fibre Africa



Both Dark Fibre Africa in South Africa and Backbone Connectivity Networks (BCN) in Nigeria publish detailed maps of their fibre networks. Nigeria: Backbone Connectivity Networks



https://www.dfafrica.co.za/network/coverage/

https://bcnnigeria.net//index.php/our-network/

Radio Towers - Governments





Based on data freely available in CSV format on the Canadian spectrum regulator website. Tower data is available by:

- Operator
- Location
- Frequency
- Tower height
- Antenna orientation
- Power

http://sms-sgs.ic.gc.ca/eic/site/sms-sgs-prod.nsf/eng/h_00010.html



Dutch regulations mandate that any permanently installed antenna installations with a transmitting power greater than 10 decibels Watt (dBW) must be documented in a **public data resource.**

https://www.antenneregister.nl/Html5Viewer/Index.html and https://wetten.overheid.nl/BWBR0027031/2013-03-15

Radio Towers - Commercial





WHAT IS INDIA'S FIRST OPEN NETWORK?

Some commercial operators also publish tower locations. Airtel's motto is "*Because you have a lot to say. And we have nothing to hide.*"



Spectrum Assignments





Frequency Assignment Tables

For the purpose of frequency allocation, the world is divided into three regions. Nigeria falls within Region 1. Article 5 of the Radio Regulations deal with these frequency allocations which have been made from 8.3KHz to 300GHz. After each World Radiocommunication Conference, reviews to the table are made to reflect additions and modifications resulting from these conferences. It is mandatory for all administrations to adhere to these allocations.

The National Frequency Table of Allocations is a compendium of frequency allocations to services applicable to Nigeria as well as a depiction of frequency usage in Nigeria. The table has been developed and periodically reviewed in conformity with the international regulations governing radio spectrum and the international/ regional agreements acceded to by the Federal Republic of Nigeria in the capacity of the National Frequency Management Council. It conveys the nation's compendium prior to the World Radiocommunication Conference of 2015. The objective of developing and sustaining a National Table of Frequency Allocation is to promote spectrum discipline, increase efficiency and usage.

The Frequency Assignment Tables for the commercial frequencies assigned by the Nigerian Communications Commission are listed below;

1. 900MHz Spectrum Assignments | Size: 27.57 KB 2. 800MHz Spectrum Assignments | Size: 189.55 KB* 3. 700MHz Spectrum Assignments | Size: 202.86 KB 4. 5.4GHz Spectrum Assignments | Size: 227.2 KB 5. 3.5GHz Spectrum Assignments | Size: 204.61 KB 6. 2.6GHz Spectrum Assignments | Size: 211.28 KB 7. 2.3GHz Spectrum Assignments | Size: 227.5 KB 8. 2.1GHz Spectrum Assignments | Size: 41.25 KB 9. 1800MHz Spectrum Assignments | Size: 24.31 KB 10. 10.5GHz Spectrum Assignments | Size: 411.63 KB



NCC Nigeria exemplifies of good practice in documenting spectrum assignments



Backhaul Ratecards



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			1 Second Second				
JFINET							
ale 1: IPT (Internet Protoco/Transit)		Table 9: Point To Point Leased Line more	than 250km (Unprotei	ted	Table 15: Frame Relay		111
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20 25 603 24 323 23	811 23.043	5TM 2 3	110	51,120	Wholesale-Frame Relay 64/1286 bes	1 627,20	1464.48
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50 64 008 60 808 55	527 57 607	1 Gbps 11	0.24	98,500	Wholesale-Frame fielay	2.712.65	340.14
100 123 571 117 392 11	921 111 214	STM 16 2	488	205,136	128/192 kbps	2712.49	2.641.19
200 244.031 231.829 22 500 990.034 560.570 54	219 627	STM 64 9	952	547,035	256/320k	3 307.52	2 976.77
775 888.778 844.339 82	563 799 500	10 Gbps 10	3240	\$62,874	Wholesale-Frame Relay \$124640k	4 5 9 5 . 7 6	4 136.18
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Mbps) Mbps Contract Col El 2 3200 3 DS3 45 71 209 63 170 1 155 234 252 222	040 2.960 648 05.868 532 216.683	Wholesale-IPLC 64k 201-100km	3 659.82	3 293.83	128k 51-200km Wholesale-Leased Line	2 192.80	1 935.44



Benin



OFFRE D'INTERCONNEXION POUR LES EXPLOITANTS DE RESEAUX ET SERVICES DE COMMUNICATION ELECTRONIQUES OUVERTS AU PUBLIC

2017-2018

1.4.2 Offre de transit IP au niveau des POP

Capacité (Mbps)	Tarif en FCFA/mois/Mbps		
100 à 1000	20 000		
Plus de 1000	18 000		

Frais d'accès : 500 000 FCFA

Les équipements colocalisés concernés doivent avoir au maximum les caractéristiques ci-après :

Volume (V)		V ≤ 1000 cm ³
Poids sur Pylône (P)		P ≤ 5kg
Consommation en énergie	(E)	E ≤ 20kwh/mois

https://arcep.bj/wp-content/uploads/2018/12/BTI-SA-CATALOGUE.pdf

https://map.ppdu.org/en/

Nigeria: Example of Open Telecom Data potential



Infrastructure

Multistakeholder initiative

АРС КОНСТИТИТИТИ

The World Bank, the International Telecommunications Union (ITU), Mozilla Corporation, the Internet Society (ISOC), Liquid Intelligent Technologies, CSquared, and Digital Council Africa are partnering to promote the collaborative development of open data standards for describing telecommunications infrastructure. The first challenge we have taken on is that of terrestrial fibre optic infrastructure.













Impact

Open Telecom Data will lead to:

- More effective network investments by accurately targeting the unserved. Less duplication of infrastructure investment.
- More coordination across infrastructure sectors: road, electricity, rail, oil & gas.
- Reduction of physical network interruption and destruction.
- Opportunities for small ISPs, rural operators in particular.
- More strategic information for investors
- National and regional Benchmarking

ITU Partner2Connect Pledge





Open Data in Telecommunications Pledge

We believe that trusted open data is essential in order to extend affordable, high-quality broadband to all. Accordingly we pledge to:

- promote the collaborative development of open data standards in the ICT infrastructure sector in order to better understand the challenges and opportunities of providing affordable access to communication for all;
- begin by developing open data standards for describing terrestrial fibre optic networks;
- develop sustainable mechanisms for promoting public input, management, and adoption of these standards; and,
- promote a culture of openness and trust among regulators, infrastructure owners and operators.

Draft standard available



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	LICENSE.md	update copyright	23 days ago	9 0 forks	
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	Open Fibre Data	Packages No packages published Publish your first package			
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	Contributing			Contributors 4	
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